PURDUE EXCELLENCE IN RESEARCH ADMINISTRATION: PERA

August 2024 Update to Campus

PURDUE

EXCELLENCE IN RESEARCH
ADMINISTRATION (PERA)

PURDUE UNIVERSITY® | Office of Research

PERA: Purdue Excellence in Research Administration

Information Session Logistics

Please remain muted throughout the session

Log your questions in the chat

This is one of four sessions
- Each session will be recorded
- Content for each session is the same
- Recording and consolidated Q&A will be posted to PERA website
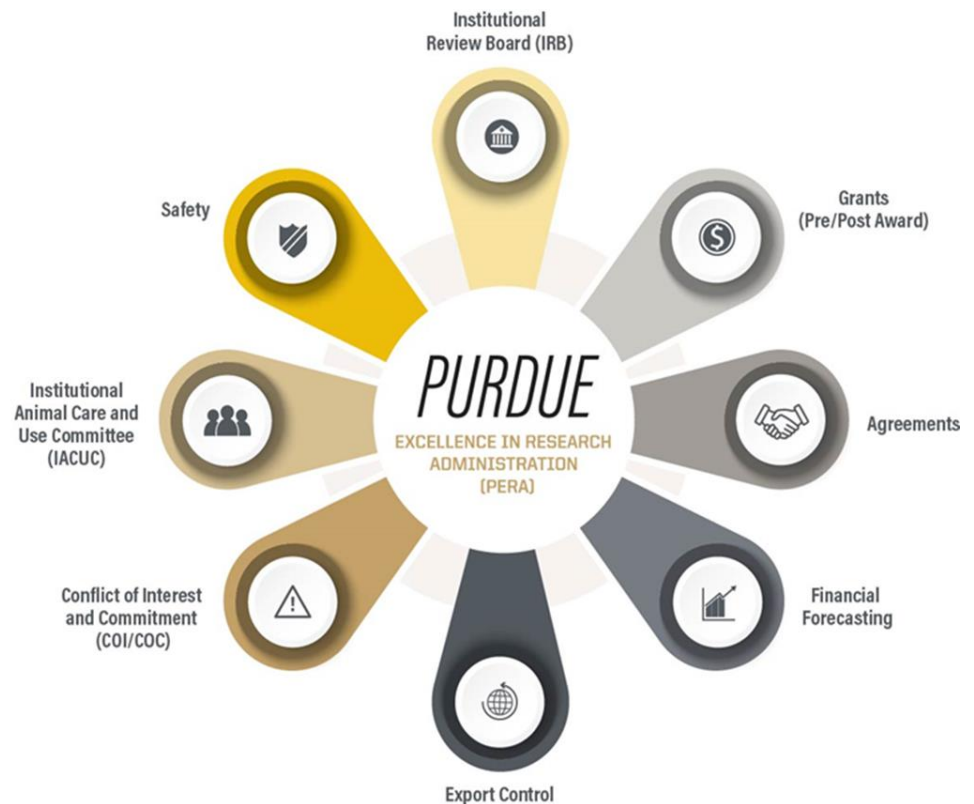
PERA: Purdue Excellence in Research Administration

What Is PERA and Why Now?

In April 2023, Board of Trustees approved initial investment for innovative eRA system that will serve all Purdue campuses and affiliated organizations.

PERA – Purdue Excellence in Research Administration system is a new electronic research administration system which will roll out this fall, **impacting all faculty researchers**.

The initial modules – Grants, Agreements, and IACUC will go-live on **Monday, October 7.** Additional modules will roll out in 2025.

PERA: Purdue Excellence in Research Administration

What PERA Is ....

- A software as a service (SaaS) product

October Go-Live:
- Proposal Development and Submission

- Management of non-financial award activities

- Track negotiation of sponsored contracts

- Create, submit and manage Animal Care and Use (IACUC) protocols

- Access related activities – proposals, awards, protocols, agreements

and What It Is Not ....

- A Financial System
  - SAP remains Purdue's financial system of record

- An Effort Reporting System
  - SEEMLESS will continue to be used for effort reporting at Purdue

- A Procurement System
  - Existing procurement systems and processes remain the same

- A replacement for a faculty member's local business office

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Personalized Dashboard in System

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Impacts to Researchers and Staff

- Single login to access system to manage multiple functions
- Increased transparency
- Notifications providing direct link to system
- Related activities across modules
- In-system approvals for multiple activities

What Goes Away ...

- Coeus – October 2024
- Proposal Information Portal – October 2024
- ROA – Fall 2025
- PDD – Fall 2025
- Cayuse – Winter 2025
- Several paper-based processes

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EXCELLENCE IN RESEARCH
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Workstream	Implementation Activities	Post-Prod Support	Product Enhancement
Grants & Agreements	Aug '23 – Oct '24	Nov '24	—
IACUC	Dec '23 – Oct '24	Nov '24	—
Safety (IBC)	Mar '24 – Jan '25	Feb '25	—
Export Control	Jul '24 – Mar '25	Apr '25	Aug '23 – Jun '24 (Huron Product Enhancement Work)
COI / COC – *under discussion*	Aug '24 – Aug '25	Sep '25	—
IRB & IRB Exchange	Aug '24 – Oct '25	Nov '25	—

Legend:
- Implementation Activities — black
- Post-Prod Support — yellow/gold
- Product Enhancement — light blue

Timeline columns: August '23, September '23, October '23, November '23, December '23, January '24, February '24, March '24, April '24, May '24, June '24, July '24, August '24, September '24, October '24, November '24, December '24, January '25, February '25, March '25, April '25, May '25, June '25, July '25, August '25, September '25, October '25, November '25

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Items to Know – Grants, Agreements, and IACUC Modules

- **PERA Go-Live: Monday, October 7, 2024**

- **Impacts to Researchers and Unit Leads** – *details to come*
  - Business Process Changes
  - Special Deadlines

- **Please pay attention to communications this fall** – *especially prior to go-live*

- **Navigational Workshops and reference materials coming in September**
  - Multiple in-person and on-line sessions will be offered
  - The PERA Website will house helpful reference material (https://pera.research.purdue.edu)

IACUC Module – Cutover Impact

IACUC Cutover Timeline from Coeus to PERA

PROCESS	DATE
Last day to submit any activity (i.e., new protocols, amendments, annual continuations, triennial renewals) to the IACUC office using COEUS.	9/11/24
No Submissions to the IACUC Office.	9/12/24-10/6/24 (anything submitted to IACUC through the Coeus System during this period will be rejected by the IACUC office.)
All COEUS submissions approved and in Active status.	9/27/24
Active IACUC Protocols moved to PERA.	9/30/24
IACUC go-live date for PERA. IACUC will accept new protocols, amendments, annual continuations, and triennial renewals in the PERA IACUC Module.	10/7/24

IACUC Module – Training Opportunities

Training/Information Opportunities: Pre- and Post-PERA Go-Live

PROCESS	DATE
Campus Info Sessions	8/26/24 ; 8/27/24; 8/28/24 (all virtual)
PERA IACUC Module Demonstration	9/17/24 and 9/19/24 (all virtual)
IACUC Module In-Person Help with IACUC and IT Staff	10/24/24 and 11/21/24 (in person)
IACUC Module In-Person Help with IACUC Staff Members	10/11/24 with no end date. You must make an appointment with an IACUC staff member for one-on-one assistance. Please email iacuc@purdue.edu to request a meeting.
Training Resources/Materials	Training Materials / Videos will be available on the PERA website.

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Cutover Impacts: Proposals

- **Proposals due 09/30/24 – 10/11/24**: During this time, work on scientific portions of the proposal can continue, but no changes in proposal budget or title will be permitted after 09/27/24.

- **Proposals due after 10/11/24**: PIs should complete a short, 10 question intake form as soon as possible to initiate the submissions rather than using the PIP, which will be decommissioned on 09/13/24.

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Training Plan: Proposals

- Navigational Workshops and reference materials coming in September
  - Multiple in-person and on-line sessions will be offered
  - The PERA Website will house helpful reference material
    - User Guides
    - Videos

- Pre-Award Bookings
  - Walk through Initiating the SmartForm
  - Available same day

- Future Trainings are an option if there is interest

Cutover Impact with PERA Go-Live

Post Award:

- To allow for the transition to PERA, **Awards will not be entered** into SAP between 10/01/24 – 10/06/24.
  - Awards received during this period will be entered beginning 10/07/24, when PERA goes live.

Contracting:

- Requests for unfunded agreements (NDAs, MTA, DUAs) needed prior to 10/07/24 should be submitted to SPS Contracting no later than 09/16/24.

Research Account Dashboard

Summary Account List | Grant Details | Grant Account Details | Faculty Allocations Account De...

Grant Accounts *Data as of 8/6/24*

User **Alias**

Sponsor	Grant Display	Lead PI	Type	Account Display	Project Start	Project End	Co-PI	Budget	Expenses	Commitments	Available Balance	% Expended
Energy, U.S. Department Of	**Grant Number – Grant Title**	**PI Name**	Sponsor	**Account Number – Sponsored Program Title**	10/01/19	09/30/24	**Co-PI Name**	$24,781.90	$1,987.11	$0.00	$22,794.79	8%
								$24,781.90	$1,987.11	$0.00	$22,794.79	8%
Indiana Soybean Alliance			Sponsor		08/01/23	05/31/24		$171,331.00	$172,810.46	$-1,250.00	$-229.46	100%
								$171,331.00	$172,810.46	$-1,250.00	$-229.46	100%
			Sponsor		10/01/23	09/30/24		$70,000.00	$32,370.36	$0.00	$37,629.64	46%
								$70,000.00	$32,370.36	$0.00	$37,629.64	46%
			Sponsor		10/01/23	09/30/24		$100,000.00	$41,256.49	$0.00	$58,743.51	41%
								$100,000.00	$41,256.49	$0.00	$58,743.51	41%
National Science Found..			Sponsor		06/01/24	08/31/25		$0.00	$7,224.70	$0.00	$-7,224.70	
								$0.00	$7,224.70	$0.00	$-7,224.70	
Grand Total												

Faculty Allocations *Data as of 8/6/24*

Type	Fund	Lead PI	Account Display	Expiration Date	Budget/Carryforward	Income/Net Transfers	Expenses	Commitments	Available Balance	% Expended
Discretionary	21030000	**PI Name**	**Account Number - Title**	12/31/99	$9,255.19	$0.00	$6,747.03	$0.00	$2,508.16	73%
				12/31/99	$8,415.34	$0.00	$0.00	$0.00	$8,415.34	0%
Restricted	21010000			06/30/24	$-1,603.34	$0.00	$761.11	$0.00	-$2,364.45	-47%
	36010000			12/22/23	$1,011.60	$0.00	$0.00	$0.00	$1,011.60	0%
				12/23/24	$1,529.12	$0.00	$0.00	$0.00	$1,529.12	0%
				12/17/23	$1,011.28	$0.00	$0.00	$0.00	$1,011.28	0%
	53010000			12/31/99	$31,246.59	$0.00	$9,783.05	$0.00	$21,463.54	31%
				08/11/24	$39,197.00	$0.00	$0.00	$0.00	$39,197.00	0%
				08/11/24	$43,237.00	$0.00	$0.00	$0.00	$43,237.00	0%
				08/11/24	$20,474.29	$0.00	$3,832.81	$0.00	$16,641.48	19%
Startup	21030000			12/31/24	$49,000.00	-$458.29	$43,270.33	$0.00	$5,271.38	88%
Grand Total					$202,774.07	-$458.29	$64,394.33	$0.00	$137,921.45	164%

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Have Additional Questions???

For general Project information: peracomms@purdue.edu

Pre-Award related questions: ahamaker@purdue.edu

IACUC related questions: iacuc@purdue.edu

PERA Website: https://pera.research.purdue.edu/