

Funding Proposal Credit

With the implementation of PERA, credit split will be handled differently than it was historically handled in Coeus.

Prior State (Coeus)

Proposal/Award Academic Credit: At the proposal stage, both academic and Discovery Park credit were identified by the principal investigators for each investigator. This “academic credit” was determined and split across the home departments as well as all other departments with which the PI’s had an appointment. This academic credit was captured by percentage and used for all proposal, award and expenditure reporting. The assigned proposal credit could be adjusted at the time of award for award and expenditure reporting.

Proposal/Award Discovery Park Credit: In addition to academic credit, a separate and parallel credit was captured based upon an identified list of the Discovery Park District centers and institutes. “Discovery Park credit” was assigned by percentage for each center and institute identified. The assigned Discovery Park credit could also be adjusted at the time of award for award and expenditure reporting.

Current State (PERA)

**In determining this solution, unit heads and deans were polled. While the wishes of all unit leads could not be accommodated, this solution allows us to keep the concept of credit reporting but in a much more simplified form.*

Proposal/Award Academic Credit: The Huron Research Suite (HRS), branded as PERA, is not configured in a way that supports capturing “credit” at the detailed level as in Coeus. To accommodate this, at the proposal stage, “academic credit” is captured for the principal investigator and all individuals identified as co-investigators on a pro-rata basis. Only one department is selected per investigator. This means that all identified investigators (Lead PI or Co-PI) will be assigned equal credit.

**For a proposal with one PI and two Co-PIs, each receive 1/3rd credit. For a proposal with one PI and four Co-PIs, each receive 20% credit.*

Credit is automatically assigned to the home department if there is not a split appointment. Any investigator with a split appointment is asked to indicate which department is to receive the credit for the proposal being developed. This pro-rata credit is utilized for proposal and award reporting.

Proposal/Award Discovery Park Credit: Discovery Park Credit has been replaced with Center and Institute affiliation. A list of the Discovery Park centers and institutes identified by the Office of Research is available in PERA for Principal Investigators to identify by selecting the checkbox for any of the listed centers and institutes that aligns or affiliates with the proposal/project. The selection can range from none to multiple. No percentages are identified.

***Expenditure Credit:** *Expenditure credit continues to utilize the responsible cost centers where the funds are allocated. There is no change to this type of credit.*